

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited

and

To Finzsoft Solutions Limited ("**Finzsoft**")

Relevant event being disclosed: Change in nature of relevant interest

Date of relevant event: 1 March 2015

Date this disclosure made: 2 March 2015

Date last disclosure made: 18 December 2014

Substantial product holder(s) giving disclosure

Full name(s): Silverlake HGH Limited ("**Bidco**")

Summary of substantial holding

Class of quoted voting products: Ordinary shares in Finzsoft (NZX:FIN)

Summary for: Silverlake HGH

For **this** disclosure,—

(a) total number held in class: 5,646,438

(b) total in class: 8,566,163

(c) total percentage held in class: 65.916%

For **last** disclosure,—

(a) total number held in class: 5,646,438

(b) total in class: 8,566,163

(c) total percentage held in class: 65.916%

Details of transactions and events giving rise to relevant event

On 18 December 2014, Bidco and Holliday Group Holdings (ICT Investments) Limited ("**HGH**") entered into a lock-up agreement under which Bidco agreed to make a full takeover offer for

Finzsoft and HGH agreed to accept that offer for all of its ordinary shares in Finzsoft (being 8,566,163 ordinary shares) (the “**Lock Up Agreement**”).

In accordance with the Lock Up Agreement:

- on 27 February 2015, Bidco made a full takeover offer for all of the shares and other equity securities in Finzsoft (the “**Offer**”); and
- on 1 March 2015, HGH accepted the Offer for all of its ordinary shares in Finzsoft.

The Offer was declared unconditional in all respects on 2 March 2015.

A copy of the Offer document was sent to NZX on 27 February 2015. A copy of the Lock Up Agreement has been disclosed with Bidco’s previous substantial product holder notice dated 18 December 2014.

Details after relevant event

Details for:	Silverlake HGH
Nature of relevant interest(s):	Power to control the acquisition of quoted voting products: on settlement of the purchase of HGH’s ordinary shares in Finzsoft by Bidco under the Offer, Bidco will become the registered holder and beneficial owner of 5,646,438 ordinary shares in Finzsoft held by HGH

For that relevant interest,—

(a) number held in class:	5,646,438
(b) percentage held in class:	65.916%
(c) current registered holder(s):	Holliday Group Holdings (ICT Investments) Limited
(d) registered holder(s) once transfers are registered:	Silverlake HGH Limited

Additional information

Address of substantial product holder:	26-01/04, 143 Cecil Street, GB Building, Singapore 069542
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Contact details:	Kwong Yong Sin +603 7721 6118 raymondkwong@silverlakeaxis.com
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Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Holliday Group Holdings (ICT Investments) Limited

Certification

I, Kwong Yong Sin, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.