

STATEMENT FROM FINZSOFT CHAIRMAN, BRENT IMPEY

A previous version of this document was released identifying Silverlake HGH Limited as BidCo Limited, this has been amended to Silverlake HGH Limited.

18 December 2014, Auckland -The Board of Finzsoft Solutions Limited (Finzsoft) ([NZX:FIN](#)) welcomes the announcement today that Andrew Holliday, who is both the Managing Director of Finzsoft and associated with the majority shareholder of Finzsoft has formed a company, Silverlake HGH Limited (Silverlake HGH) with [Silverlake Axis Limited](#) (SAL), a provider of digital economy solutions, and understands that Silverlake HGH intends making an offer to all Finzsoft shareholders under the Takeovers Code in the New Year.

As signaled to the market, the Finzsoft board had engaged PWC to assist with a strategic review of Finzsoft's capital and ownership structure. Through the review process we identified [Silverlake Axis Limited](#) as a strategic partner in the Asia Pacific region with the expertise, market access and client base to take Finzsoft to the next level.

If Silverlake HGH proceed with the offer, it will send finalised offer documents to shareholders but I understand that this will not occur until after the holiday period. The Board will provide a further update on the process as it becomes aware.

An Independent adviser's report on the merits of the offer will be commissioned by the Board in accordance with the Takeovers Code. The company will also prepare its response to the offer. At this time it is hoped that the report and the response can be distributed to shareholders with the offer. ENDS

Announcement contacts:

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About Finzsoft Solutions Limited ([NZX:FIN](#)):

www.finzsoft.co.nz

Finzsoft provides software and solutions to banks and financial institutions.

In 2013 the company's Managing Director, Andrew Holliday purchased, through Holliday Group Holdings (ICT Investments) Limited the majority shareholding in the company.

In 2014 Finzsoft acquired Sush Mobile.

Together, Sush Mobile and Finzsoft leverage 'mBank' solutions to respond to the key current disruptive trends in banking – O2O (Online to Offline), IoT (Internet of Things) and Customer Centricity.

The two companies have partnered to develop Finzsoft's Seal the Deal app and mobile banking apps.

Finzsoft is based in Auckland, New Zealand and has over 90 employees.

Finzsoft Solutions

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